



Is the Monadnock Conservancy included in your long-term plans? Deferred gifts are an excellent way to both meet your estate planning goals and have a significant and lasting effect on our work. A deferred, or planned, gift can help ensure that the land we protect today will be secure tomorrow and forever. Bequests, charitable gift annuities, and other tools may be simpler to establish than you think, and all can be tailored to fit your specific programs and geographic areas of interest.

Monadnock Forever is our legacy giving society. It is intended to honor those who have included the Monadnock Conservancy in their estate plans.

### **Ways to give**

**Bequest:** The most common planned gift is a bequest of funds, securities or other assets through your will or trust. The gift can be of a fixed amount or a percentage of your estate, and it can be restricted to a particular purpose or interest.

**Insurance or retirement plan:** Naming the Monadnock Conservancy as a beneficiary to a life insurance policy or retirement plan is an easy way to make a gift without sacrificing any benefits to you in your lifetime. In the case of a retirement plan, naming a nonprofit beneficiary can sometimes prevent certain taxes from being assessed.

**Charitable gift annuity:** A charitable gift annuity allows you to receive a guaranteed income for life and an immediate income tax deduction, while at the same time leaving a legacy to benefit the Monadnock Conservancy. The annuity is established when you transfer cash or securities in our name. Every year thereafter, a fixed rate of return on the principal gift is distributed to you. At the end of your lifetime, the remainder of the original gift becomes an asset of the Monadnock Conservancy. We partner with the New Hampshire Charitable Foundation for establishing charitable gift annuities.

### **Become a society member**

For more information or to discuss a gift, please email Jim Bride, development director, at [Jim@MonadnockConservancy.org](mailto:Jim@MonadnockConservancy.org) or call him at 603-357-0600, ext. 113. Of course, you should also seek the advice of your attorney or financial planner before deciding on any course of action.

Have you already included the Monadnock Conservancy in your estate plans?  
Please let us know so we can personally thank you and recognize you  
as a Monadnock Forever member.